



# 2021 Annual Virtual Conference

## CRIME OF THE 21ST CENTURY

## STAMPING OUT FINANCIAL EXPLOITATION

### ABOUT THIS CONFERENCE

Financial Exploitation is a difficult crime to fight. This virtual conference will explore criminal schemes used to exploit older adults, tools and appropriate use of resources that may help to minimize the impact of financial exploitation against older adults.

### LEARNING OBJECTIVES

- Increase knowledge of scams targeting older adults
- Enhance skills and learn about legal tools to combat exploitation, including financial audits, Protective Service Orders and guardianships, and the appropriate use of powers of attorneys.

### CONFERENCE AGENDA & SCHEDULE

#### Morning Session-Live & Interactive

<b>8:45-9:00 am</b>	<b>SIGN ON</b> <i>Instructions and Introductions</i>
<b>9:00-10:30 am</b>	<b>KEYNOTE PAGE ULREY</b> <i>Last 15 minutes for questions</i> <b>Alone We Can Do So Little:</b> <i>The Importance of a Multidisciplinary Response to Elder Financial Exploitation</i>
<b>10:30-10:45 am</b>	<b>BREAK</b>
<b>10:45-11:45 am</b>	<b>MULTIDISCIPLINARY PANEL</b> <b>Kelli Perk, JD</b> <i>Moderator</i> <b>Dr. Karen White</b> <i>Clinical Geropsychologist</i> <b>Brian McDonough</b> <i>Criminal Prosecutor</i> <i>U.S. Attorney's Office, Elder Justice Initiative</i> <b>Jennifer Schonauer</b> <i>Investigator – BCI</i> <b>Mary Udics</b> <i>Lake County APS Supervisor</i>
<b>11:45 am-12:30 pm</b>	<b>WRAP UP</b> <b>LEAD-IN TO ANNUAL MEETING</b> <i>Request to Return Evaluations</i> <i>Informing Attendees</i> <i>Certificates will be Emailed</i> <i>C3A Annual Meeting and Awards</i> <i>Updates from WRAAA and the Greater Cleveland Elder Abuse/ Domestic Violence Roundtable</i>

*Applications for Professional Continuing Education Credits Pending*

**Click Here To Register**

### Featuring Keynote Speaker **PAGE ULREY, JD**

Page is a Senior Deputy Prosecuting Attorney for the King County Prosecutor's Office. She graduated from Amherst College and Northeastern University School of Law. She began her career at the King County Prosecutor's Office in 1998 and in 2001 was appointed to the newly-created position of elder abuse prosecutor in the Criminal Division. In that position, she prosecutes cases of elder and vulnerable adult neglect, financial exploitation, sexual assault, physical assault, and homicide. Page conducts training and curriculum development on elder abuse prosecution and investigation around the country and internationally. She has testified before the U.S. Senate Special Committee on Aging and has twice spoken at White House conferences on Elder Justice.



### WORKSHOPS [1 Hour Each] Pre-Recorded & On Demand

- 1. Scams – Cuyahoga County Consumer Affairs/Scam Squad**  
**Sheryl Harris** *Director*  
**Danelle Musil** *Outreach Specialist*
- 2. Legal Tools for Combatting Elder Exploitation**  
**Paul Shugar** *Attorney at Reminger Co. LPA*  
**Kelli Perk** *Assistant Prosecuting Attorney, Cuyahoga County Prosecutor's Office*
- 3. Indicators of Financial Exploitation**  
**Kendra Yurgionas** *Investigator, Geauga County Prosecutor's Office*
- 4. What, When, Where, How Does POA Abuse Occur**  
**Erin Eurenus, JD, CPA**
- 5. Legal Guardianships: Securing the Safety Net**  
**Cassandra Shella** *Nationally Certified Guardian*  
**Mordechai Lichtenstein, JD**
- 6. The Money's Gone. Now What?**  
**David Banas, JD** *Hickman & Lowder*

**COST \$75.00**