

PARK NATIONAL BANK PRESENTS

Estate Planning and Professional Conduct Seminar

Wednesday, October 29, 2025

8:15 a.m. - 4:15 p.m.

Location: Mount Vernon Nazarene University, The Gathering Place: 425 S. Edgewood Road, Mount Vernon

Cost: \$125 (includes the seminar and lunch)

Cancellations received before 5:00 p.m., Tuesday, October 28 will be refunded less a \$25 administrative fee.

Seating is limited. No walk-ins, please.

8:15 a.m.	Registration, Announcements, Welcome
8:30 - 9:30 a.m.	Business Succession Planning Michael Menninger, Esq.
9:30 - 10:00 a.m.	The Rural Practice Gap: Advancing the Practice of Law in Ohio's Underserved Counties Amy Milam, Esq.
10:00 - 10:15 a.m.	Break
10:15 - 11:15 a.m.	Dissecting an Undue Influence Claim Paul Shugar, Esq.
11:15 a.m. - 12:00 p.m.	Long Term Care Planning and Special Needs Trusts Joclene Vanik, Esq.
12:15 - 1:15 p.m.	Lunch
1:15 - 2:15 p.m.	Breach of Fiduciary Duty Shana DeMooy, Esq.
2:15 - 3:00 p.m.	Estate Planning, Trust, and Probate Law Update Mary Kraft, Esq.
3:00 - 3:15 p.m.	Break
3:15 - 4:15 p.m.	Navigating Ethical Minefields: AI, Fiduciary Duties, Undue Influence, and the Closely Held Business Zach Pyers, Esq.

If you would like additional information, please email
northcentralohiowealth@parknationalbank.com or call 740-399-5218.

*CLE credits: 6.25 total; 5.25 General, 1 Professional Conduct approved by Supreme Court of Ohio
CPE credits: 6.25 approved by Ohio Board of Accountancy*



About Our Speakers



SHANA DEMOY is a partner in Reminger's Columbus office, where she focuses on probate estate and trust disputes, matters of undue influence and financial exploitation, breach of fiduciary duty and fiduciary removal claims, estate and trust administrations, and guardianships. She completed her studies at The Ohio State University, graduating summa cum laude with a bachelor's degree and received her J.D. from OSU's Moritz College of Law, magna cum laude, Order of the Coif.



MARY KRAFT is an associate attorney at Reminger Co. LPA's Columbus office, where she focuses her legal practice in estates, trusts, and probate litigation. Mary represents clients in the pursuit and defense of cases involving trust and will contests, power of attorney abuse, declaratory judgment to invalidate financial or real estate transactions, fiduciary liability, and breach of trust. She has a bachelor's degree in strategic communications from Miami University and received her J.D. from University of Dayton School of Law, cum laude.



MICHAEL MENNIGER is an owner and attorney at Houck Menninger Law, LLC, Centerville. Mike is one of only approximately 155 attorneys in Ohio that is certified as a specialist in Estate Planning, Trust & Probate Law by the Ohio State Bar Association. Recently, he was recognized by Ohio Lawyer Magazine as a Rising Star in Estate Planning. Mike completed his undergrad at Saint Louis University and received his J.D. from Northern Kentucky University.



AMY MILAM is the Rural and General Practice Counsel for the Ohio State Bar Association. In her presentation, she will discuss Ohio's rural practice gap, the challenges and opportunities for rural practitioners, along with initiatives aimed at increasing the number of attorneys in underserved communities. Amy earned her undergraduate degree in communication studies from Ohio University, cum laude, and her J.D. from Capital University Law School.



ZACH PYERS is a partner in the Columbus office of Reminger Co., LPA. He focuses on civil litigation, including complex and class actions, corporate and commercial disputes, professional liability, and catastrophic loss. He represents a wide range of professionals - such as attorneys, brokers and financial advisors - in litigation and licensure proceedings. Zach also practices emerging technologies law, having written and spoken extensively on the intersection of tort law with advancing technologies and changing business models. Zach received his bachelor's degree from Ohio University and his J.D. from Capital University Law School, cum laude.



PAUL SHUGAR is a shareholder and co-chair of Reminger's Estates, Trusts, and Probate Litigation Practice Group. Paul has statewide experience involving an array of estate, trust, and guardianship issues. Prior to becoming a lawyer, Paul was an award-winning journalist writing for newspapers around the country. Paul earned a bachelor's degree from E.W. Scripps School of Journalism at Ohio University. He received his J.D. from Cleveland State University College of Law, cum laude.



JOCELENE VANIK is committed to serving the aging community and their families with long-term care and probate-related issues. Located in Reminger Co. LPA's Cleveland office, Joclene focuses her practice on elder law and special needs planning, asset preservation, estate and trust administration, estate planning, and guardianships. Joclene is an accredited attorney with the U.S. Department of Veterans Affairs and a member of the National Academy of Elder Law Attorneys. She earned her bachelor's degree from Hiram College and received her J.D. from Cleveland State University College of Law.

Registration

All seminar materials are provided electronically. Please provide your email address for that purpose. Printed materials are available for \$40 a copy. We accept personal or business checks and cashier's checks. We are unable to accept credit card payments.

ATTENDEE NAMES _____

COMPANY NAME _____

ADDRESS _____

CITY, STATE, ZIP _____ PHONE _____

EMAIL _____

ATTENDEES (#) _____ x \$125 = \$ _____ PAPER MATERIALS (#) _____ x \$40 = \$ _____ TOTAL DUE \$ _____

Mail completed form and payment to: Park National Bank, ATTN: Wealth Management, 1 S. Main Street, Mount Vernon, OH 43050.